

# DIGI

— CORPORATE PRESENTATION | OCTOBER 2026

# Bitcoin + Digital Infrastructure. Built for the Next Economy.

A Bitcoin-led reserve, disciplined exposure to select digital assets, and strategic investments in AI, blockchain infrastructure and digital commerce.

CSE: DIGI | OTCQB: DGCMF | FSE: W041

[DIGITALCOMMODITIES.COM](https://digitalcommodities.com)

# Forward-Looking Statements and Disclaimer

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This presentation contains forward-looking statements and information relating to Digital Commodities Inc. (the "Company"). Statements that are not purely historical are forward-looking and include, without limitation, statements about the Company's investment strategy, the expected role of artificial intelligence in digital payments and settlement, future allocations to digital assets, and the Company's priorities. Words such as "anticipates," "believes," "expects," "intends," "plans," "may," "should," "will" and similar expressions identify forward-looking statements.

Forward-looking statements are based on management's current expectations, beliefs and assumptions as of the date of this presentation. They involve known and unknown risks that may cause actual results to differ materially, including: volatility in the price of Bitcoin, Solana, NEAR, Render and other digital assets; changes in laws and regulations affecting digital assets; custody, cybersecurity and counterparty risks; the limited liquidity of certain portfolio investments; concentration of the portfolio in a small number of positions; the Company's ability to obtain financing; and general economic and market conditions. Additional risk factors, including the going concern disclosure in the Company's audited financial statements, are described in the Company's filings available on SEDAR+.

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## THIRD-PARTY INFORMATION

Certain market and industry data is drawn from third-party sources believed to be reliable. The Company has not independently verified this data.

## NO OFFER

This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company. Investment in the Company is speculative and involves significant risk. The Company undertakes no obligation to update forward-looking statements except as required by law.

# DIGI at a Glance

A publicly listed investment company that holds Bitcoin as its reserve foundation and makes disciplined allocations to digital assets positioned for an AI-driven economy.

## ● BITCOIN RESERVE

# 11 BTC

Held as the reserve foundation

## ● DIGITAL ASSETS

# SOL NEAR RENDER

Solana, NEAR Protocol and Render

## ● STRATEGIC INVESTMENTS

# GLD CAMB BAD

Gold Finder Resources, Cambria Gold Mines, Naughty Ventures

## LOANS PAYABLE

# Nil

At fiscal year end (Feb 28, 2026)

## SHARES OUTSTANDING

# 168,670,411

As at Feb 28, 2026

## LISTINGS

# CSE: DIGI

OTCQB: DGCMF | FSE: W041

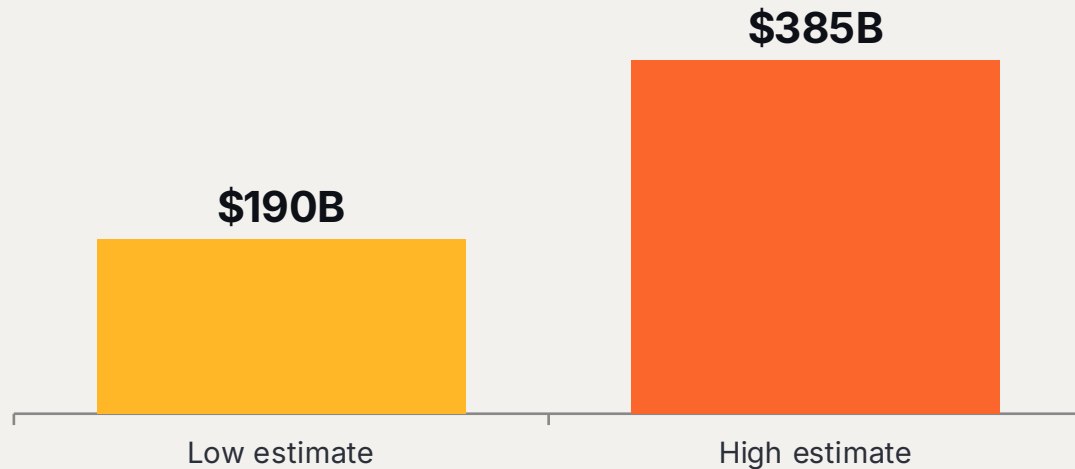
# From Hard-Asset Hedge to Bitcoin + Digital Infrastructure

Each step has narrowed our focus toward Bitcoin and the networks we believe the next economy will run on.



# AI Is Learning to Transact

US E-COMMERCE SPENDING HANDLED BY AI AGENTS BY 2030



SOURCE: MORGAN STANLEY RESEARCH, DECEMBER 2025

**Software that pays needs rails that are open, programmable and always on.**

We believe this shift will increase demand for the networks that handle payments and settlement.

## 01 Agents act

Buying compute, data and services.

## 02 Settlement moves onchain

Global, 24/7, programmable.

## 03 Bitcoin anchors value

A neutral, scarce reserve.

# Bitcoin Is Our Reserve Foundation

## Fixed supply

21 million coins, ever. A hedge against currency debasement.

## Institutional standard

The most widely held and recognized digital asset among institutions.

## Deepest liquidity

The highest trading volume and longest track record of any digital asset.

# Our Strategy

Three pillars. One set of criteria.

01

## RESERVE FOUNDATION

### Bitcoin

Bitcoin is the foundation of our treasury and our primary long-term reserve asset.

02

## GROWTH ALLOCATION

### Digital Assets

Established digital assets with clear utility across AI, payments, settlement and digital commerce.

03

## PUBLIC AND PRIVATE

### Strategic Investments

Select companies where management sees asymmetric upside.

Every position is evaluated on adoption, economic utility, network activity and token economics.

# What We Hold

## ● Tier 1: Bitcoin Reserve

### RESERVE

# 11 BTC



11 BTC, together with cash

The foundation of the treasury

## ● Tier 2: Digital Assets

### GROWTH ALLOCATION



**SOL**  
Solana



**NEAR**  
NEAR Protocol



**RENDER**  
Render

## ● Strategic Investments

### PUBLIC AND PRIVATE

**TSXV: GLD**  
Gold Finder Resources

**TSXV: CAMB**  
Cambria Gold Mines

**CSE: BAD**  
Naughty Ventures

# Why SOL, NEAR and RENDER



## Solana

### SETTLEMENT AND COMMERCE

A high-throughput network built for fast, low-cost payments. As of September 2026, the most-used network for x402 AI agent payments.



## NEAR Protocol

### CROSS-CHAIN AND AI-AGENT INFRASTRUCTURE

Built for AI agents. NEAR Intents lets a user or agent state the outcome it wants and has it carried out across 30+ blockchains.



## Render

### DECENTRALIZED GPU COMPUTING

A marketplace connecting people who need GPU power for 3D rendering and AI with independent GPU providers. Runs on Solana.

**Bitcoin** stores value. → **Solana** settles it. → **NEAR** coordinates agents across chains. → **Render** supplies the compute.

SOURCES: ARTEMIS; NEAR FOUNDATION; RENDER NETWORK.

# Disciplined by Design

## WHAT WE LOOK FOR

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01 **Adoption**

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02 **Economic utility**

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03 **Network activity**

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04 **Token economics**

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05 **Liquidity**

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## HOW WE SIZE IT

**Bitcoin is the base.** Everything else is sized around it.

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**Growth positions start small.**

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**Every position is reviewed** against the same criteria.

● Reserve    ● Growth    ● Strategic

# Strategic Investments



## Gold Finder Resources

TSXV: GLD

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Gold exploration company.



**CAMBRIA**  
GOLD MINES

## Cambria Gold Mines

TSXV: CAMB

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Redeveloping a legacy mine in British Columbia's Golden Triangle.



## Naughty Ventures

CSE: BAD

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Exploration and investment company.

# Financial Snapshot

AUDITED, FISCAL YEAR ENDED FEBRUARY 28, 2026 (C\$)

| ITEM                       | FEB 28, 2026   | FEB 28, 2025 |
|----------------------------|----------------|--------------|
| Total assets               | <b>\$3.66M</b> | \$1.92M      |
| Investments (fair value)   | <b>\$2.44M</b> | \$0.37M      |
| Digital assets (10.88 BTC) | <b>\$0.99M</b> | \$0.27M      |
| Total liabilities          | <b>\$0.09M</b> | \$0.30M      |
| Loans payable              | <b>Nil</b>     | \$0.19M      |
| Working capital            | <b>\$3.57M</b> | \$1.60M      |
| Net loss for the year      | <b>\$0.67M</b> | \$1.89M      |

LOANS PAYABLE, FEB 28, 2026

**Nil**

NET LOSS, YEAR OVER YEAR

**~65% lower**

Net loss cut by about 65% year over year as the company completed its move from operating business to investment issuer.

# Capital Structure

AS AT FEBRUARY 28, 2026 (AUDITED)

| SECURITY                  | NUMBER             | AVG. EXERCISE PRICE |
|---------------------------|--------------------|---------------------|
| Common shares outstanding | 168,670,411        |                     |
| Warrants                  | 81,689,430         | \$0.11              |
| Stock options             | 9,550,000          | \$0.10              |
| Broker warrants           | 1,541,226          | \$0.10              |
| <b>Fully diluted</b>      | <b>261,451,067</b> |                     |

# Strategic Investor: Orion Digital Corp.

INVESTED JULY 2025

## \$1 million

UNITS

## 13,333,333 at \$0.075

Orion Digital Corp. (Nasdaq/TSX: ORIO), formerly Mogo Inc., describes itself as a founder-led, multi-engine digital finance platform.

QUOTE AT THE TIME OF INVESTMENT (JULY 2025)

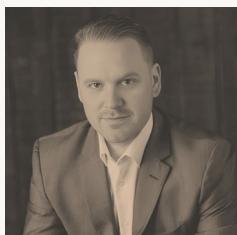
“

We see bitcoin and gold as increasingly important stores of value in a world of fiat uncertainty. Digital Commodities’ focus on using these assets as a foundation for disciplined capital deployment is a forward-looking strategy that aligns with our belief in both bitcoin and sound investing principles.”

**Greg Feller**

PRESIDENT AND CO-FOUNDER, ORION DIGITAL CORP.

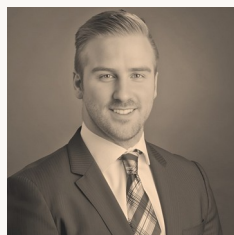
# Leadership and Board



**Brayden Sutton**

**FOUNDER, CEO AND DIRECTOR**

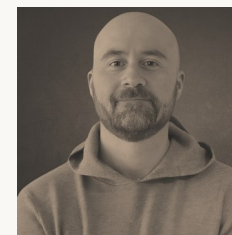
Over 20 years of investment experience across digital assets and commodities. An early investor in blockchain technologies and precious metals exploration.



**Lachlan McLeod, CPA**

**CFO**

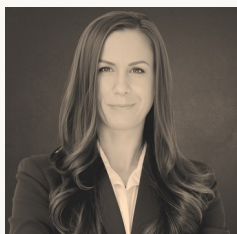
Chartered Professional Accountant with deep experience in financial reporting and strategic guidance for public and private companies.



**Josh Taylor**

**DIRECTOR**

Over a decade of business development and operations experience, with investment and banking experience since 2016.



**Alyssa Barry**

**DIRECTOR**

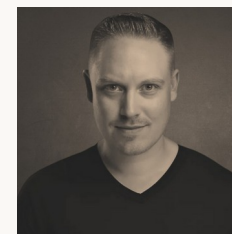
President of Alliance Advisors Investor Relations. 20 years in shareholder activism, governance and cross-border listings.



**Ken Osborne, CFA**

**DIRECTOR**

General Partner at Osborne Partners. Led 11 acquisitions in telecom and agtech on TELUS Corporation's M&A team.



**Dean Sutton**

**STRATEGIC ADVISOR**

Serial entrepreneur across digital assets, AI and fintech. Co-founder of WonderFi, LQWD Technologies and Atlas One Digital Securities.

# What We're Focused On

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- 01**      **Hold and grow the Bitcoin reserve.**
  - 02**      **Evaluate further digital asset allocations against our stated criteria.**
  - 03**      **Review strategic investments for monetization or reallocation.**
  - 04**      **Keep shareholders informed of our holdings.**
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# Why DIGI

01

## Bitcoin at the core

11 BTC held as our reserve foundation.

02

## Positioned for the AI economy

Exposure to Solana, NEAR and Render.

03

## Lean and disciplined

No loans payable at fiscal year end.

# Bitcoin + Digital Infrastructure. Built for the Next Economy.

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